

DRIVES

Development and Research on Innovative
Vocational Education Skills

Automotive Skills Demand Survey Results

Factsheet #6

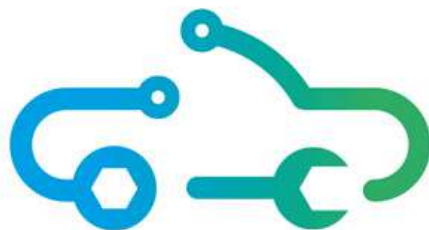
INSIGHTS OF THE AUTOMOTIVE SECTOR

GLOBALIZATION AND RISE OF NEW PLAYERS

DRIVERS OF CHANGE



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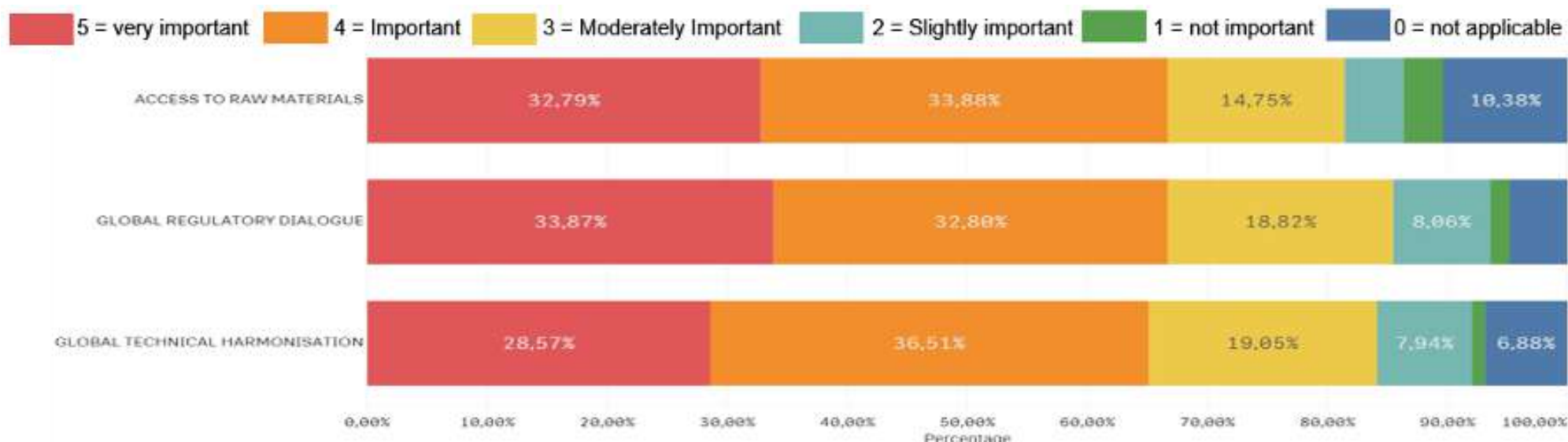
THINGS TO KNOW

- Competitors and production in non-EU markets will grow strongly whilst EU production may remain relatively flat. Retaining EU's global competitiveness depends on highly investing in the new and emerging areas.
- New expertise through R&D, stable access to (key) raw materials together with product standardization and technical harmonization need to be assured by the regulatory dialogue with the EU's main trading partners.

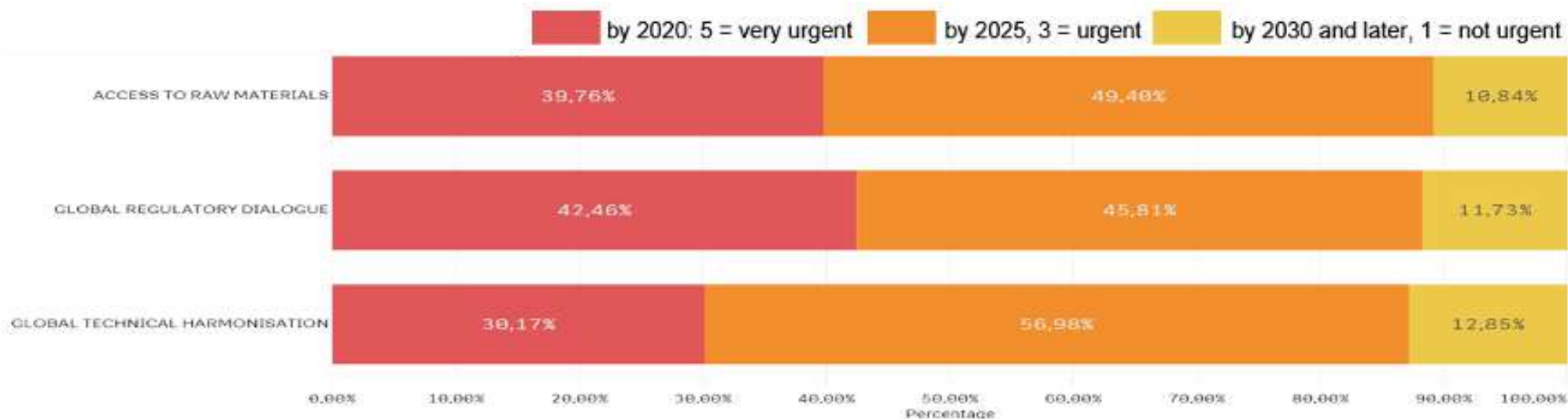
HIGHLIGHTS

- Generally, the sector account 'Global regulatory dialogue' is considered essential for keeping up with competitiveness. Still, this aspect is more urgent for Large Enterprises than to SMEs.
- Sectoral Industrial Associations stress the importance and urgency of access to raw materials across the sector.

Drivers of Change Globalization and rise of new players By importance - Overall sample



Drivers of Change Globalization and rise of new players By urgency - Overall sample



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